

## Accelerated Growth Bond – Standard Application

### PERSONAL DETAILS AND PERMANENT RESIDENTIAL ADDRESS

#### FIRST APPLICANT:

surname

Forename(s)

Date of Birth

Address

Postcode

Tel No. Home

Tel No. Work

Tel No. Mobile

#### SECOND APPLICANT: (NOT APPLICABLE TO ISA APPLICATIONS)

Surname

Forename(s)

Date of Birth

Address

Postcode

Tel No. Home

Tel No. Work

Tel No. Mobile

### 1. ACCELERATED GROWTH BOND – STANDARD INVESTMENT

I/We enclose my/our cheque for a Accelerated Growth Bond (min. investment £2,000; maximum £500,000 for single or £1,000,000 for joint applications).

#### EITHER:

a) I we enclose my/our cheque for  Please make cheques payable to the name(s) of the applicant(s). Please print your name and address on the reverse of the cheque.

#### AND/OR

b) Please transfer  From my existing West Bromwich Building Society account number:

#### JOINT ACCOUNTS ONLY (NOT APPLICABLE TO THE CASH ISA OPTION)

Please note that the Accelerated Growth Bond is a medium-term investment and no withdrawals can be made during the term (except for a cash ISA). Also, no statements will be sent – other than the initial statement confirming the amount invested following the offer period – until maturity. Investment growth depends on the performance of the FTSE-100 Index, but you are guaranteed the return of your capital investment in any case (less withdrawals from a cash ISA). Payment will be made by BACS on 19 June 2013.

We authorise the Society to accept the following for all purposes connected with this account: Any one signature  All signatures   
If neither box is ticked the Society will assume that ALL signatures are required. If you subsequently decide to change to operation by any one signature, a separate authority in writing by all acountholders must be given before this can be effective.

#### MATURITY PAYMENT

Shortly prior to the maturity of the Accelerated Growth Bond, you will be sent a letter to let you know about your re-investment opportunities, and requesting bank details for repayment of your maturing funds and the interest applicable, where you decide not to reinvest.

#### AUTOMATIC REINVESTMENT ON MATURITY

Prior to the Maturity Date, you will be advised in writing of other investment products that can be used for re-investment of the account. Where you request your maturing funds to be returned to you, you will be asked for bank details, so that the payment can be made by BACS. In the absence of any instructions from you prior to the Maturity Date, the Bond will automatically be paid into a fixed rate product if available. Alternatively, if not available into a variable rate attracting the same rate as the top band as the Society's Premium Share Account - or, in the case of the cash ISA option will be placed in a variable rate West Brom cash ISA, if available. Current rates can be obtained at [www.westbrom.co.uk](http://www.westbrom.co.uk).

#### DATA PROTECTION

The information obtained regarding your application and subsequent investment may be held by the Society, its successors in title and assigns. The Society, its successors and assigns may use this information for statistical analysis, for administering your account, and for general business purposes. The Society will not send you any non-associated marketing literature as part of this account. The Data Controller is West Bromwich Building Society.

You have the right of access to your personal records held by West Bromwich Building Society for the Accelerated Growth Bond, subject to payment of a small fee. You also have the right to have any inaccuracies corrected.

**DECLARATION APPLICABLE TO ACCELERATED GROWTH BOND**

I/We declare that the sum shown is being invested in the Accelerated Growth Bond manufactured by West Bromwich Building Society by me/us as sole/joint beneficial owners and any money invested does not belong to a company or other corporate body. I/We each for his/her part agree to be bound by the Rules of the West Brom, a copy of which is available from them. I/We have read the Terms and Conditions of the account in which I/we wish to invest which are set out in the Accelerated Growth Bond brochure, and this application form. I/We understand that the terms and conditions relating to this account set out in the Accelerated Growth Bond brochure and the terms of this declaration apply to my/our investment and the subsequent conduct of the account. I/We agree (in the case of a joint account) to the order in which the accountholders' names will appear in the West Brom's records. I/We understand that this is important since only the first accountholder has voting and other rights as 'representative joint holder' under the West Brom's Rules, and it may also affect who (ie one of us or charity) would receive any windfall benefits.

I declare that this application has been completed to the best of my knowledge and belief.

ADDITIONAL DECLARATION FOR CHARITABLE ASSIGNMENT I agree to be bound by the Agreement to Assign Windfalls to Charity as set out in the product brochure.

**N.B. Please note that you must sign below in order for us to process your request.**

**WARNING: FALSE STATEMENTS MAY RESULT IN PENALTIES OR PROSECUTION**

**FIRST APPLICANT:**

Signed   
Date  /  /

**SECOND APPLICANT:**

Signed   
Date  /  /

**ADVISER DETAILS**

Company name

Adviser name /network

Address:

Tel No.:

FSA No.

Certified copies of the money laundering documents are included

Tick here to confirm: